

**ARKA JAIN**
University
Jharkhand**SCHOOL OF COMMERCE & MANAGEMENT****Department of Management**
NOTICE**Ref No: AJU/SCoM/DoM/2024/822****Date: 21.10.2024**

This is to inform all students of **MBA Batch- 2023-2025, Semester- III & Batch- 2024-2026, Semester- I** that, MBA, Department of Management, School of Commerce & Management will conduct an online guest session on the topic "**Mutual Fund Investments**."

Details of the session:-**Date:** 24th October 2024**Time:** 09:30 am to 10:30 am**Speaker:** Dr. Priya Agarwal, Financial Market Trainer**Registration Link:** <https://forms.gle/qijN75vkXbLEvXjPA>**Platform:** Zoom Meetings

Any other person interested can also join the above session.

Event Convener: Dr. Urvashi Thakur, HoD, MBA, Department of Management &**Event Coordinator:** Dr. Sonia Riyat, HoD, Department of Research

Dr. Urvashi Thakur
HoD, MBA
Dept. of Management
School of Commerce & Management
School of Commerce and Management
ARKA JAIN University, Jharkhand

Copy for the information:

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VIRTUAL GUEST SESSION ON MUTUAL FUND INVESTMENTS

Date of Event	24th October 2024
Name of the Event	Virtual Guest Session on Mutual Fund Investments
Type of the Event	SKILL DEVELOPMENT ACTIVITY
Conducted by	Department of MBA, SCHOOL OF COMMERCE & MANAGEMENT
Registration Link	https://forms.gle/gijN75vkXbLEvXjPA
Resource Person	Dr. Priya Agrawal, Financial Market Trainer, Social Entrepreneur, World Record Holder
No. of Participant	80

OBJECTIVE: The aim of the session was to improve the financial literacy of the participants in the area of Mutual Fund Investments.

DETAILS: The Department of MBA, School of Commerce & Management has organised a virtual guest session on Mutual Fund Investments at Zoom Platform. The resource person of the session was Dr. Priya Agrawal. Dr. Agrawal is a financial market trainer, a social entrepreneur and a world record holder for being the Speaker in a 12-hours non-stop online program 'Investors Eduthon' on Indian Capital Markets to celebrate World Investor Week. She has been selected as a Mentor of Change for Atal Innovation Mission, **NITI Aayog**, Govt. of India. During the session, Dr. Agrawal explained the basic concepts of mutual funds, types of mutual funds, the associated risk and the benefits of mutual fund investments. She shared her insights on the investment strategies and the tax planning with respect to short-term and long-term investments in mutual funds. The session was highly interactive. Prof. (Dr.) Angad Tiwary, Director-Campus, Dr. Urvashi Thakur, Head of the Department of MBA were present during the session. The session was coordinated by Prof. (Dr.) Sonia Riyat.

TAKEAWAY (OUTCOMES): The awareness level of the participants on mutual fund investments improved.



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Poster of the Event



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School of Commerce & Management

Organizes

GUEST SESSION on **MUTUAL FUND INVESTMENTS**

24th October 2024

Time : 09:30 am to 10:30 am

Venue : Zoom Platform (Online)

GUEST SPEAKER

Dr. Priya Agrawal

Financial Market Trainer |

Social Entrepreneur | World Record Holder



THE REGISTRATION LINK FOR THE SESSION IS:

<https://forms.gle/gjjN75vkXbLEvXjPA>

Event Coordinator : Prof. (Dr.) Sonia Riyat

Photos of the Event

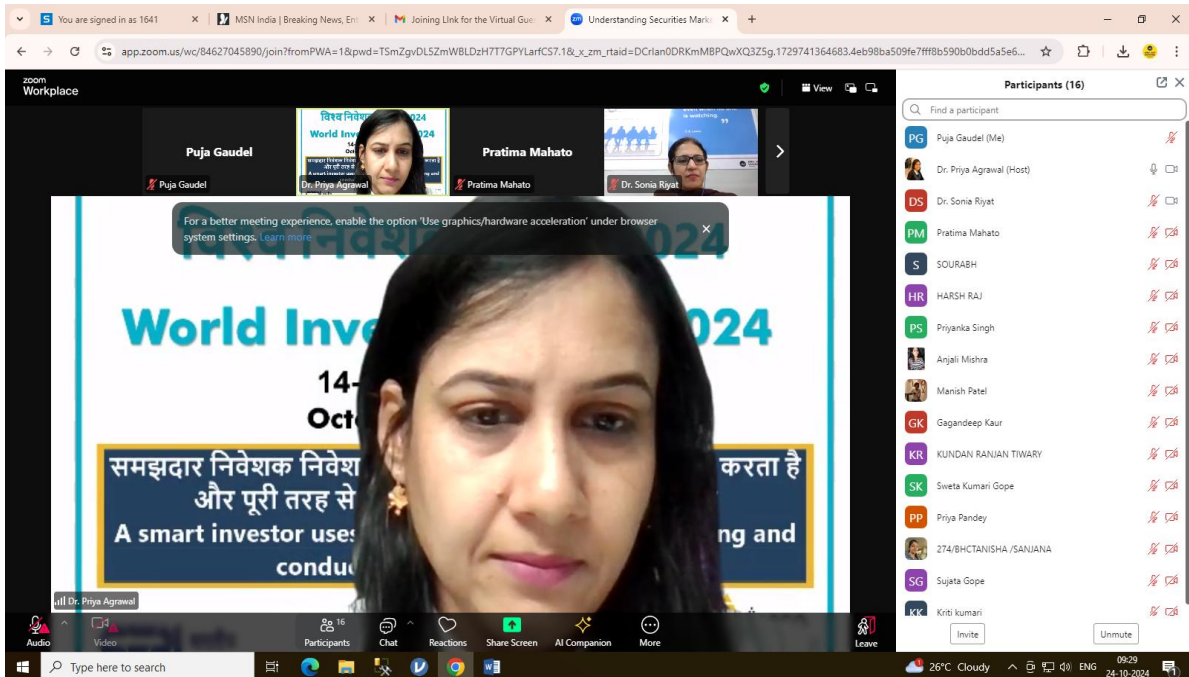


Fig 1: VIRTUAL SESSION ON MUTUAL FUND INVESTMENTS

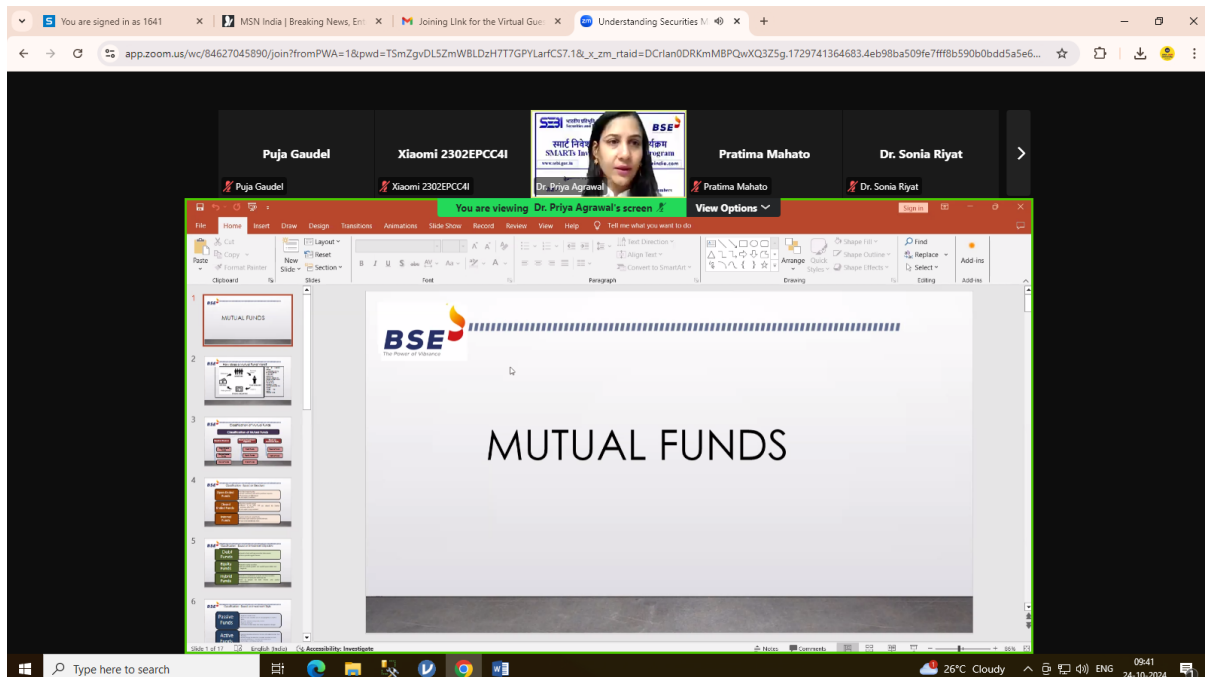


Fig 2: VIRTUAL SESSION ON MUTUAL FUND INVESTMENTS

How does a Mutual Fund Work?

The diagram illustrates the flow of money in a mutual fund:

- INVESTORS** (represented by three people icons) **Pool their money** into a **FUND MANAGER** (represented by a person at a podium icon).
- The **FUND MANAGER** **Invests in** **STOCKS / SECURITIES** (represented by a computer monitor icon).
- The investment **Helps generate** **RETURNS** (represented by a stack of money icon), which are **Delivered to** the **INVESTORS**.

BSE The Power of Finance

- Pool of investors money.
- Invested according to pre-specified investment objectives.
- Benefits accrue to those that contribute to this pool.
- There is thus mutuality in the contribution and the benefit.
- Hence the name 'mutual' fund.

Participants in the virtual session: Dr. Sonia Riyat, Dr. Priya Agrawal, Pratima Mahato, SOURABH, Puja Gaudel, HARSH RAJ.

Fig 3: VIRTUAL SESSION ON MUTUAL FUND INVESTMENTS



Fig 4: VIRTUAL SESSION ON MUTUAL FUND INVESTMENTS



List of Participants:


Participants (71)

Find a participant




DS

Dr. Sonia Riyat (Me)







Dr. Priya Agrawal (Host)





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24:2A:ISHANVEE GROVER





AP

ABHIMANYU PRADHAN





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Abhishek 241152





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Angela Lobo







Anjali Mishra





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Anjali Singh





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Aryan Yadav





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Avi Kachhap






Invite


Unmute me



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24-10-2024





Participants (75)

Find a participant



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

VS

Vishal S Patel






Invite


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09:47
24-10-2024



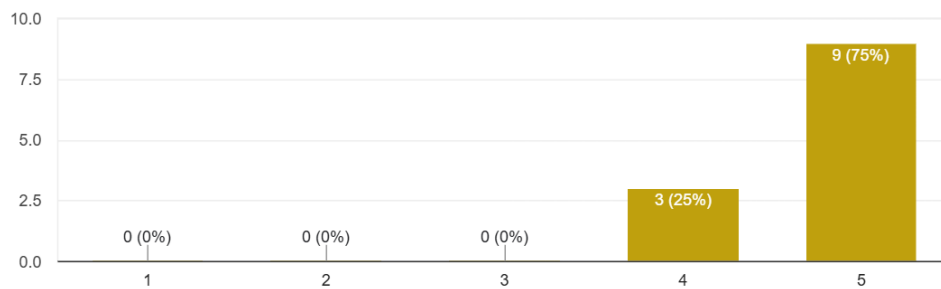
Feedback from the participants

At the end of the session, feedback form was shared with all the participants. A total of 12 participants have filled up the feedback form within the prescribed timeline.

The virtual session's objectives were stated clearly and met.

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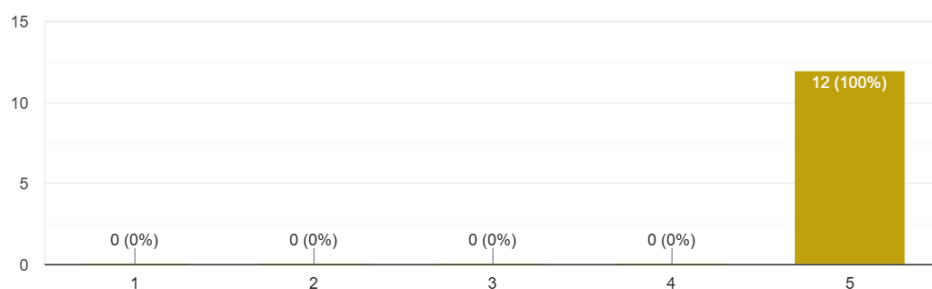
12 responses



This virtual session was well organised.

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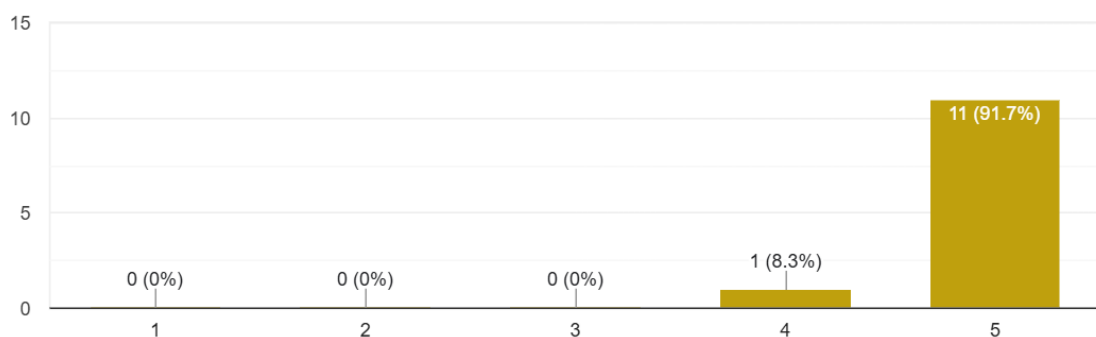
12 responses



The information and/or skills presented were relevant and useful.

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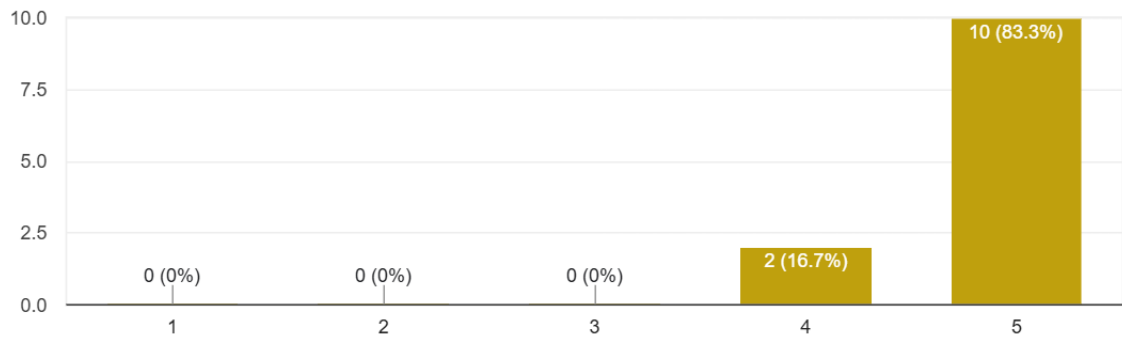
12 responses



The presenter provided adequate time for questions and answered them satisfactorily.

 [Copy chart](#)

12 responses



This session increased my knowledge and skills in Mutual Funds Investments.

 [Copy chart](#)

12 responses

